

YOUR LONDON AIRPORT
Gatwick

GATCOM

Aviation Development

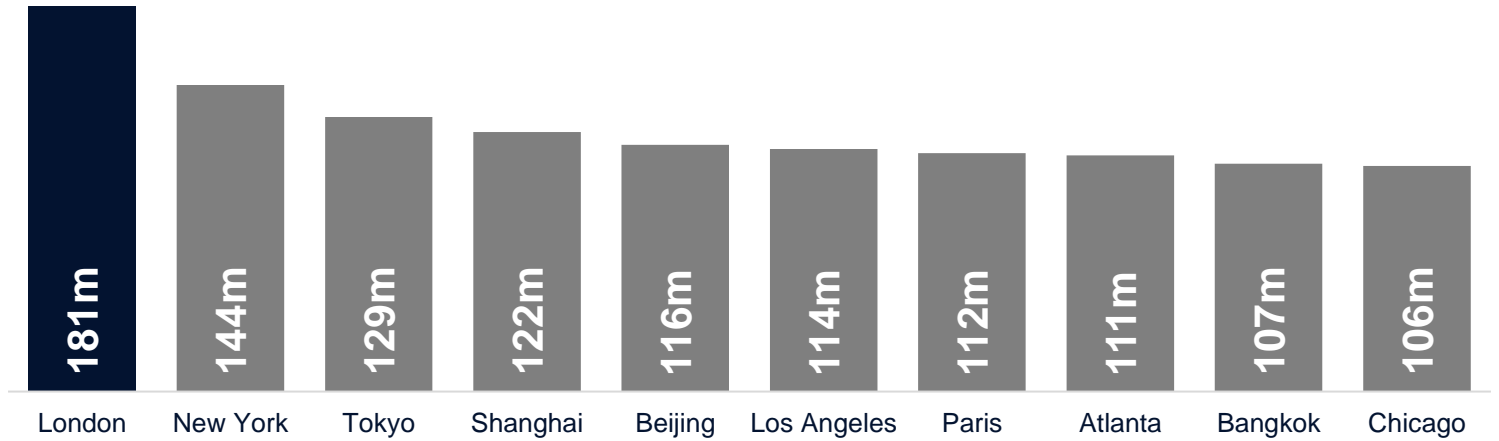
David Bell
Air Business Development Manager



London is the worlds largest aviation market

Gatwick sits in a prime location to connect and cater to passengers in London and across the South East

The largest world aviation market



Source : ACI, 2019 passengers

Gatwick is the second largest airport in the UK, and once again, one of Europe's top 10 airports

In 2022 Gatwick had



32.8m

(2019 46.6m)

passengers



3.9m

(2019 9.0m)

Long haul passengers

seeing over

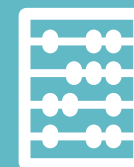


214k

(2019 280k)

movements

Gatwick had an average load factor of



81.1%

(2019 86.3%)

on a mix of



42

(2019 54)

airlines

flying across



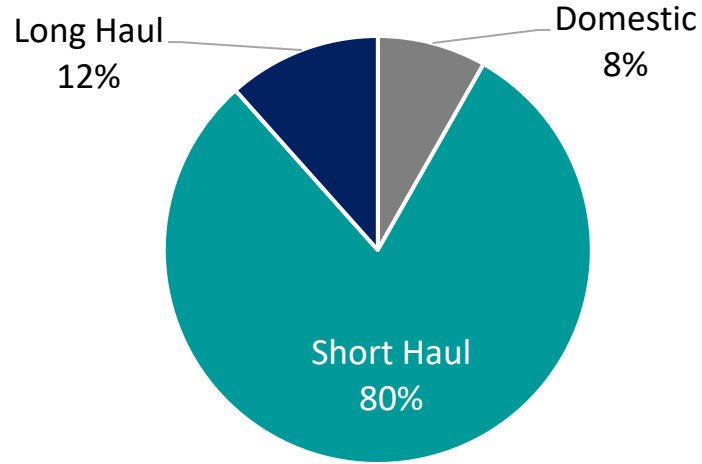
210

(2019 +250)

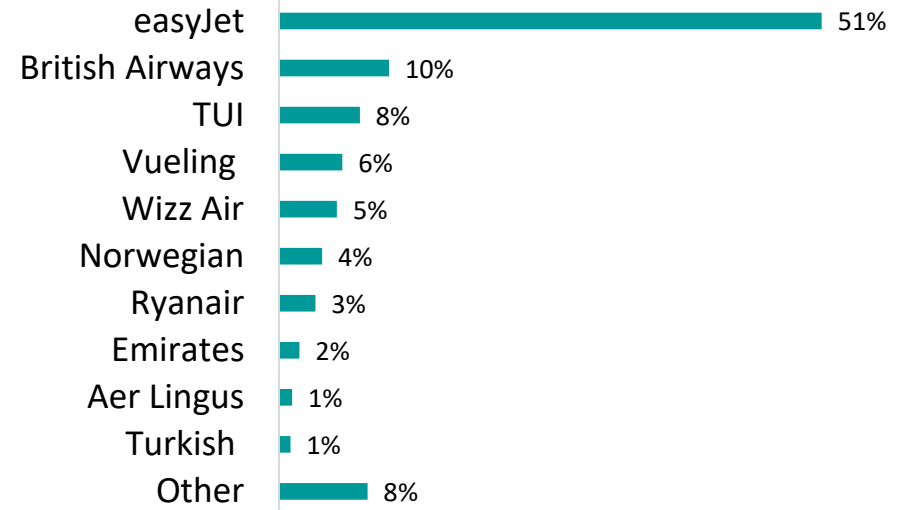
destinations

In 2022 Gatwick offered a wide range of destinations on a variety of airlines

2022 Haul split



2022 Top Airlines



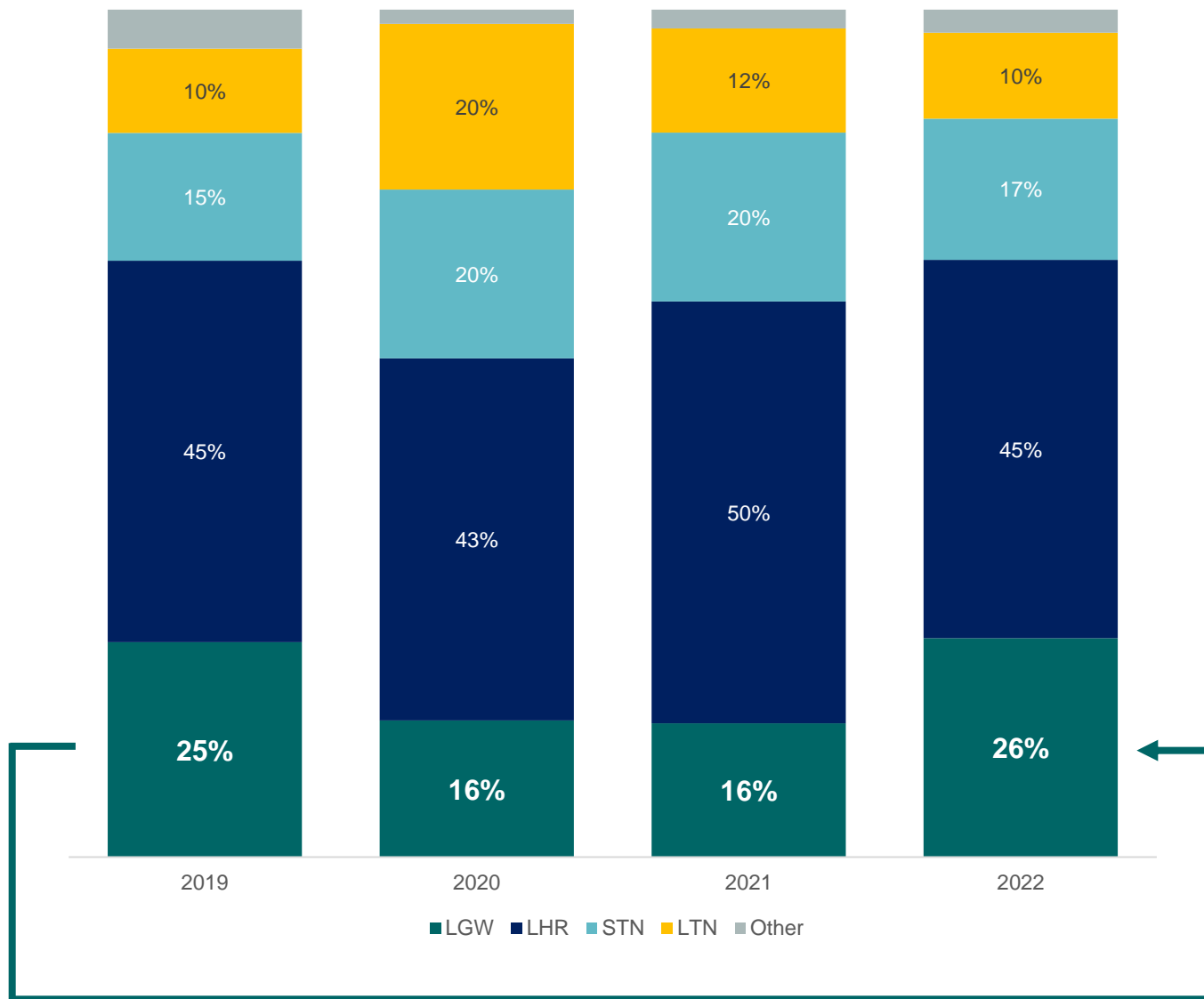
Gatwick destinations served



Summer London outbound capacity market share

(source OAG)

Gatwick has recovered its pre-pandemic London market share



Our largest short haul incumbents showed belief in Gatwick and have expanded their footprints at the airport

BRITISH AIRWAYS 

Wizz

vueling

easyJet

The Guardian

British Airways to restart short-haul London Gatwick flights from March

Airline plans to transfer 35 routes to new subsidiary BA Euroflyer later in 2022, with fares starting from £39

 ROUTES

Vueling To Open London Gatwick Base

International Airlines Group is increasing competition with easyJet at the UK's second largest airport.



TRAVELWEEKLY

Wizz Air expands Gatwick network with 18 new routes

 Simple Flying

easyJet snags stacks of slots from departing Norwegian

We also welcomed a number of airlines and services to new destinations around the world



In 2023 we believe we can reach over 40m passengers, through optimisation of incumbents, and the launch of new airlines and routes



We have identified a number of optimal airlines and destinations which we are actively pursuing as part of our pipeline strategy



**Exciting times lay ahead
at Gatwick Airport!**

Thank you for your time

